Jeffrey N. Pomerantz, Esq.
Andrew W. Caine, Esq.
(admitted *pro hac vice*)
PACHULSKI STANG ZIEHL & JONES LLP
10100 Santa Monica Boulevard
Los Angeles, California 90067-4100

Telephone: (310) 277-6910 Telecopy: (310) 201-0760

- and –

Robert J. Feinstein, Esq. (admitted *pro hac vice*)
PACHULSKI STANG ZIEHL & JONES LLP 780 Third Avenue, 36th Floor
New York, New York 10017
Telephone: (212) 561-7700
Telecopy: (212) 561-7777

Counsel to the Liquidating Trustee

Lynn L. Tavenner, Esq. (VA Bar No. 30083) Paula S. Beran, Esq. (VA Bar No. 34679) TAVENNER & BERAN, PLC 20 North Eighth Street, 2nd Floor Richmond, Virginia 23219 Telephone: (804) 783-8300

Telecopy: (804) 783-0178

IN THE UNITED STATES BANKRUPTCY COURT FOR THE EASTERN DISTRICT OF VIRGINIA RICHMOND DIVISION

| | X | |
|------------------------------------|-------|-------------------------|
| In re: | : | Chapter 11 |
| CIRCUIT CITY STORES, INC., et al., | : : . | Case No. 08-35653 (KRH) |
| Debtors. | : | |
| | : | Jointly Administered |
| | Y | |

FIRST ORDER REGARDING LIQUIDATING TRUST'S FORTY-THIRD OMNIBUS OBJECTION TO LANDLORD AND CONTRACTOR CLAIMS (REDUCTION OF CERTAIN PARTIALLY INVALID CLAIMS, RECLASSIFICATION OF CERTAIN MISCLASSIFIED CLAIMS, DISALLOWANCE OF CERTAIN INVALID CLAIMS, DISALLOWANCE OF CERTAIN LATE-FILED CLAIMS, AND DISALLOWANCE OF CERTAIN AMENDED CLAIMS)

THIS MATTER having come before the Court¹ on the Liquidating Trust's Forty-Third Omnibus Objection to Landlord and Contractor Claims (Reduction of Certain Partially Invalid Claims, Reclassification of Certain Misclassified Claims, Disallowance of Certain Invalid Claims, Disallowance of Certain of Late Filed Claims, and Disallowance of Certain Amended Claims) (the "Objection"), which requested, among other things, that the claims specifically identified on Exhibit C through Exhibit G attached to the Objection be reduced or disallowed for those reasons set forth in the Objection; and it appearing that due and proper notice and service of the Objection as set forth therein was good and sufficient and that no other further notice or service of the Objection need be given; and it appearing that the relief requested on the Objection is in the best interest of the Liquidating Trust, the Debtors' estates and creditors and other parties-in-interest; and after due deliberation thereon good and sufficient cause exists for the granting of the relief as set forth herein,

IT IS HEREBY ORDERED ADJUDGED AND DECREED THAT:

- 1. The Objection is SUSTAINED, as set forth herein.
- 2. The Claims identified on Exhibit A as attached hereto and incorporated herein are forever reclassified in these bankruptcy cases in the manner stated in Exhibit A.
- 3. The Claims identified on Exhibit B through Exhibit C as attached hereto and incorporated herein are forever disallowed in their entirety for all purposes in these bankruptcy cases.
 - 4. The Court will conduct a status conference on October 9, 2012 at

¹ Capitalized terms not otherwise defined herein shall have the meanings ascribed to them in the Objection.

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2:00 p.m. for all Claims identified on Exhibit D attached hereto.

5. The Liquidating Trust's rights to object to any claim including

(without limitation) the Claims subject to the Objection, on any grounds that applicable

law permits, are not waived and are expressly reserved.

6. The Liquidating Trust shall serve a copy of this Order on the

claimants included on the exhibits to this Order on or before five (5) business days from

the entry of this Order.

7. This Court shall retain jurisdiction to hear and determine all matters

arising from or relating to this Order.

Dated: Richmond, Virginia _______, 2012

HONORABLE KEVIN R. HUENNEKENS UNITED STATES BANKRUPTCY JUDGE WE ASK FOR THIS:

TAVENNER & BERAN, PLC

/s/ Lynn L. Tavenner_

Lynn L. Tavenner (VA Bar No. 30083) Paula S. Beran (VA Bar No. 34679) 20 North Eighth Street, 2nd Floor Richmond, Virginia 23219 (804) 783-8300

- and -

PACHULSKI STANG ZIEHL & JONES LLP Jeffrey N. Pomerantz, Esq. Andrew W. Caine, Esq. 10100 Santa Monica Boulevard Los Angeles, California 90067-4100 (310) 277-6910

- and -

PACHULSKI STANG ZIEHL & JONES LLP Robert J. Feinstein, Esq. 780 Third Avenue, 36th Floor New York, New York 10017 (212) 561-7700

Counsel to the Circuit City Stores, Inc. Liquidating Trust

CERTIFICATION OF ENDORSEMENT UNDER LOCAL RULE 9022-1(C)

Pursuant to Local Bankruptcy Rule 9022-1(C), I hereby certify that the foregoing proposed order has been endorsed by or served upon all necessary parties.

/s/ Lynn L. Tavenner
Lynn L. Tavenner

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In re Circuit City Stores, et al., Case No. 08-35653 (KRH) Liquidating Trust's Forty-Third Omnibus Objection to Landlord Claims

EXHIBIT A

| CLAIMS TO BE RECLASSIFIED | | | RECLASSIFIED CLAIMS | | | |
|---------------------------|-----------------|--|---------------------|----------------------|------------------------------|--------------|
| Data Filad | Claim Number | Name Address | Claim Amazunt | Dahtar | Reclassified Claim Amount | Dahtan |
| Date Filed | Number | Name Address | Claim Amount | Debtor | Amount | Debtor |
| 1/21/2009 | 4913 | ENTERTAINMART | \$29,000.00 | CIRCUIT CITY STORES, | \$29,000.00 | CIRCUIT CITY |
| | | MARK KANE 6515 PEMBERTON DR DALLAS, TX 75230 | Secured | INC. | General Unsecured | STORES, INC. |

In re Circuit City Stores, et al., Case No. 08-35653 (KRH) Liquidating Trust's Forty-Third Omnibus Objection to Landlord Claims EXHIBIT B

| | INVALID CLAIMS TO BE EXPUNGED | | | | |
|-----------------------------|-------------------------------|---|---|----------------------------------|--|
| | Claim | | | | |
| Date Filed 5/27/2009 | 13046 | Name Address BPP WB LLC John C La Liberte Esq Sherin and Lodgen LLP 101 Federal St Boston, MA 02110 | Claim Amount \$802,236.19 General Unsecured | Debtor CIRCUIT CITY STORES, INC. | |
| 12/17/2008 | 1665 | CC Investors 1995 3 Ronald G Cameron Administrative Trustee 1004 Commercial Ave No 353 Anacortes, WA 98221 | \$387,758.80 General Unsecured | CIRCUIT CITY STORES, INC. | |
| 3/30/2009 | 11985 | CC Investors 1996 12 Rick Donald CB Richard Ellis Boulos Property Manage One Canal Plz Ste 500 Portland, ME 04112 | \$688,609.09 General Unsecured | CIRCUIT CITY STORES, INC. | |
| 1/28/2009 | 7532 | CC Joliet Trust c o Paragon Affiliates Inc 1 Paragon Dr Ste No 145 Montvale, NJ 07645 | \$399,876.03 General Unsecured | CIRCUIT CITY STORES, INC. | |
| 4/21/2009 | 12318 | Circuit PA Corp Sigmond Sommer Properties Attn ronald Dictrow 279 Birchwood Park Dr Jericho, NY 11753-2306 | \$612,522.66 General Unsecured | CIRCUIT CITY STORES, INC. | |
| 1/22/2009 | 4336 | Maryl Pacific Construction Inc Jerrold K Guben Esq O Connor Playdon & Guben LLC 773 Bishop St Ste 2400 Honolulu, HI 96813 | \$1,799,467.92 General Unsecured | CIRCUIT CITY STORES, INC. | |
| 1/29/2009 | 8573 | STOR ALL NEW ORLEANS, L L C 259 LAKE VISTA DR MANDEVILLE, LA 70471 | \$617,625.99 General Unsecured | CIRCUIT CITY STORES, INC. | |

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In re Circuit City Stores, et al, Case No. 08-35653 (KRH) Liquidating Trust's Forty-Third Omnibus Objection to Landlord Claims

EXHIBIT C

| | AMENDED CLAIMS TO BE EXPUNGED | | | | SURVIVING CLAIMS | | |
|------------|-------------------------------|--|--|--|------------------------------|---|--|
| Date Filed | Claim Number | Name Address | Claim Amount | Debtor | Surviving Claim Number | Surviving Claim Amount | Debtor |
| 6/12/2009 | | Abercorn Common LLP Nicholas W Whittenburg c o Miller & Martin PLLC Volunteer Building Ste 1000 832 Georgia Ave Chattanooga, TN 37402 | \$41,819.26 Admin Priority | CIRCUIT CITY STORES, INC. | 15253 | \$44,082.75 Admin Priority | CIRCUIT CITY STORES, INC. |
| 3/23/2009 | | Bank of America National Association as S Registered Holders of CDC Commercial M c o Capmark Finance Inc Peyton Inge 700 N Pearl St Ste 2200 Dallas, TX 75201 | \$1,097,798.93 General Unsecured | CIRCUIT CITY STORES, INC. | 14859 | Unliquidated, but not less than \$1,097,798.93 General Unsecured | CIRCUIT CITY STORES, INC. |
| 6/23/2009 | 13480 | WCC Properties LLC ADI Properties 1660 Union St Ste 400 San Diego, CA 92101 | \$5,117,498.04 General Unsecured | CIRCUIT CITY STORES WEST COAST, INC. | 15261 | \$810,533.50 General Unsecured | CIRCUIT CITY STORES WEST COAST, INC. |

In re Circuit City Stores, Inc, et al. Case No. 08-35653 (KRH) LIQUIDATING TRUST'S FORTY-THIRD OMNIBUS OBJECTION – EXHIBIT D OBJECTIONS ADJOURNED TO OCTOBER 9, 2012

| Claim Holder | Claim | Exhibit |
|--|-------|---|
| Abercorn Common LLLP C O LNR PARTNERS LLC 1601 WASHINGTON AVE STE 700 MIAMI BEACH, FL 33139 | 12682 | EXHIBIT G: Amended Claims to be Expunged |
| Bank of America NA as successors by merger to LaSalle Bank National Association as Trustee for the Registered Holders of GMAC Peyton Inge c o Capmark Finance Inc 700 N Pearl St Ste 2200 Dallas, TX 75201 | 9449 | EXHIBIT C: Reduction of Certain Partially Invalid Claims |
| Bank of America National Association as successor by merger to LaSalle Bank National Association fka LaSalle National Bank Peyton Inge c o Capmark Finance Inc 700 N Pearl St Ste 2200 Dallas, TX 75201 | 9734 | EXHIBIT E: Invalid Claims to be Expunged |
| Bank of America National Association as successor by merger to LaSalle Bank National Association fka LaSalle National Bank Peyton Inge c o Capmark Finance Inc 700 N Pearl St Ste 2200 Dallas, TX 75201 | 9721 | EXHIBIT E: Invalid Claims to be Expunged |
| Bank of America National Association Successor By Merger to LaSalle Bank National Association fka LaSalle National Bank Peyton Inge c o Capmark Finance Inc 700 N Pearl St Ste 2200 Dallas, TX 75201 | 9707 | EXHIBIT E: Invalid Claims to be Expunged |
| Bond Circuit IV Delaware Business Trust Mark B Conlan Esq Gibbons PC One Gateway Ctr Newark, NJ 07102-5310 | 12765 | EXHIBIT G: Amended Claims to be Expunged |

| Claim Holder | Claim | Exhibit |
|--|-------|---|
| CarMax Auto Super Stores Inc & CarMax Inc Paul S Bliley Jr Esq Williams Mullen PO Box 1320 Richmond, VA 23218-1320 | 14809 | EXHIBIT E: Invalid Claims to be Expunged |
| CC Independence LLC Attn Eric J Rietz Esq c/o Priscilla Rietz 1355 Lemond Road Owatonna, MN 55060 | 9413 | EXHIBIT E: Invalid Claims to be Expunged |
| CC Investors 1996 14 Kamin Realty Company 490 S Highland Ave Pittsburgh, PA 15206 | 11572 | EXHIBIT E: Invalid Claims to be Expunged |
| CC Lafayette LLC Attn Eric J Rietz Esq c/o Priscilla Rietz 1355 Lemond Road Owatonna, MN 55060 | 9407 | EXHIBIT E: Invalid Claims to be Expunged |
| CC Madison PJR LLC CC Madison EJR LLC CC Madison TFR LLC & CC Madison JLR LLC Attn Eric J Rietz Esq c/o Priscilla Rietz 1355 Lemond Road Owatonna, MN 55060 | 9416 | EXHIBIT E: Invalid Claims to be Expunged |
| CC Minnetonka LLC Attn Eric J Rietz Esq c/o Priscilla Rietz 1355 Lemond Road Owatonna, MN 55060 | 9424 | EXHIBIT E: Invalid Claims to be Expunged |
| CC Roseville LLC Attn Eric J Rietz Jr c/o Priscilla Rietz 1355 Lemond Road Owatonna, MN 55060 | 9417 | EXHIBIT E: Invalid Claims to be Expunged |

| Claim Holder | Claim | Exhibit |
|---|-------|---|
| Circuit IL Corp Sigmond Sommer Properties 279 Birchwood Park Dr Jericho, NY 11753-2306 | 5027 | EXHIBIT E: Invalid Claims to be Expunged |
| Circuit Investors No 4 Thousand Oaks Limited Partnership c o Niclas A Ferland Esq LeClairRyan A Professional Corporation 555 Long Wharf Dr 8th Fl New Haven, CT 06511 | 8163 | EXHIBIT E: Invalid Claims to be Expunged |
| CMAT 1999 C1 Grand River Avenue LLC c o Mindy A Mora Bilzin Sumberg Baena Price & Axelrod LLP 200 S Biscayne Blvd Ste 2500 Miami, FL 33131 | 5002 | EXHIBIT C: Reduction of Certain Partially Invalid Claims |
| Cousins Properties Incorporated Los Altos Market Center 335932 12 Attn Dustin P Branch 2029 Century Park East 26th Fl Los Angeles, CA 90067 | 15248 | EXHIBIT E: Invalid Claims to be Expunged |
| GCCFC 2007 GG9 Abercorn Street Limited Partnership 5900 N Andrews Ave Ste 625 Fort Lauderdale, FL 33309 | 15253 | EXHIBIT C: Reduction of Certain Partially Invalid Claims |
| Pembrooke Crossing LTD Prudential 204404 122 Attn Dustin P Branch Katten Muchin Rosenman LLP 2029 Century Park E 26th Fl Los Angeles, CA 90067-3012 | 15247 | EXHIBIT E: Invalid Claims to be Expunged |
| WCC Properties, LLC Douglas A. Scott, PLC 1805 Monument Avenue, Suite 311 Richmond, VA 23220 | 15261 | EXHIBIT F: Late Filed Claims to be Expunged |

| Claim Holder | Claim | Exhibit |
|--|-------|---|
| WCC Properties, LLC Douglas A. Scott, PLC 1805 Monument Avenue, Suite 311 Richmond, VA 23220 | 15261 | EXHIBIT C: Reduction of Certain Partially Invalid Claims |
| WEA Gateway LLC c o Niclas A Ferland Esq LeClairRyan A Professional Corporation 555 Long Wharf Dr 8th Fl New Haven, CT 06511 | 12162 | EXHIBIT C: Reduction of Certain Partially Invalid Claims |
| WEC 96 D Appleton 2 Investment Trust Attn Jason Blumberg Esq Loeb & Loeb LLP 345 Park Ave New York, NY 10154 | 12911 | EXHIBIT E: Invalid Claims to be Expunged |
| WEC 96D Springfield 1 Investment Trust Attn Jason Blumberg Esq Loeb & Loeb LLP 345 Park Ave New York, NY 10154 | 12572 | EXHIBIT E: Invalid Claims to be Expunged |